
Getting Started

Release 3.9.7

Welcome to NFX Trades, the first direct market access system for foreign exchange. It aggregates FX prices from the world's leading market making banks, enabling a trader to have a single, executable application.

By reducing the number of screens to monitor multiple price sources, NFX Trades empowers you with greater market visibility and execution capability. The application is highly configurable allowing you to optimize your view of the markets.

NFX Trades is a service-based product. As a trader, you install the NFX Trades client application on your Windows system to view prices and execute trades for FX transactions.

This guide provides information about setting up and getting started with NFX Trades.

- [“Before You Start” on page 2](#)
 - [“System Overview” on page 2](#)
 - [“Contacting Support” on page 2](#)
 - [“Documentation” on page 3](#)
- [“Getting Started Checklist” on page 5](#)
- [“Setting Up NFX Trades” on page 5](#)
 - [“Setting Up Trading Relationships With Liquidity Providers” on page 5](#)
 - [“Choosing Your Connection Type” on page 6](#)
 - [“Downloading and Installing the Application” on page 6](#)

Before You Start

Before you can execute trades with NFX Trades, you must know certain details about the NFX Trades setup, how to contact support, and the available documentation you can use to install, configure, and use NFX Trades.

System Overview

NFX Trades consists of the following two components:

- NFX Trades client application

This is the application from which you execute trades. You download the NFX Trades client application and install it on a Windows workstation. See *NFX Trades Installation Notes* for details on downloading and installing the NFX Trades client application.

- FX Grid®

This is the system through which liquidity is sourced and trades are executed. Integral is responsible for hosting and managing the FX Grid®. Your NFX Trades administrator will set up this network so that your organization and liquidity providers can connect to the FX Grid® for using NFX Trades. To set up FX Grid® for your organization, you must provide certain setup information that NFX requires.

Contacting Support

You can contact NFX Trades support in these ways:

- E-mail integral@nordfx.com
- Call Europe +31 8778 494 77.
- Call Asia +86 158 406.

Documentation

In addition to the online help included with the NFX Trades client application, the following documentation is available to NFX Trades users:

Table 2-1 *NFX Trades Documentation*

Document	Description
Online help	Provides detailed information on using NFX Trades, installed as part of the NFX Trades application
Release Guide	New features in this release, their benefits, and how to use them
Trading QuickStart	Provides a snap-shot of NFX Trades, its features, and how to execute trades using NFX Trades.
Getting Started guide	This document. Explains at a high-level how to set up network connectivity and trading relationships so that you can execute trades with NFX Trades.
Installation Notes	Provides information on installing the NFX Trades client application.
Shortcut Quick Reference card	Lists the shortcut-keys and mouse operations for frequently used NFX Trades trading tasks.
Technical Notes	Gives high-level overviews of the NFX Trades deployment architecture and messaging, and specifies the system requirements and network connectivity options for the NFX Trades client

To download NFX Trades documentation:

- 1 Start Internet Explorer.
- 2 Navigate to:
<http://www.integralsupport.com/nfxtrades/index.htm>
 The NFX Trades support home page appears.
- 3 Click **Continue**.
 The NFX Trades client authentication dialog appears.
- 4 Enter your user name and password.

If you do not have your user name and password, contact NFX Business Support:

- ❑ E-mail integral@nordfx.com
- ❑ Call Europe +31 8778 494 77.
- ❑ Call Asia +86 158 406.

5 Click **OK**.

The NFX Trades download page appears.

IMPORTANT The NFX Trades documentation requires Adobe Acrobat Reader 5.0 or later. The NFX Trades download page provides a link to download the Acrobat installer.

6 Click the linked titles of the documents you want to view.

Getting Started Checklist

Step	After...	Do This...	To...
1	You sign the contract with NFX at the start of the project	Provide information to your NFX representative.	Set up your organization on the FX Grid® based on the information you provide. NFX sets up your organization.
2	You sign the contract with NFX at the start of the project	Discuss the implementation options with NFX.	Decide on the type of network connectivity between your users and the NFX data center. See “Choosing Your Connection Type” on page 6 .
3	NFX sets up your organization on the FX Grid®	Review the sever configuration information you have received.	Gather the information needed by the NFX Trades client installer application. See <i>NFX Trades Installation Notes</i> for details.
4	NFX creates trading user accounts for your organization	Receive trading user accounts and passwords	Access the FX Grid® through the NFX Trades client application.
5	You install the NFX Trades client application and receive the user accounts for your organization	Test NFX Trades to see if you can execute trades. See the <i>NFX Trades Trading QuickStart</i> for the details of executing trades.	Make sure NFX Trades works properly before you go live.
6	You test NFX Trades	Sign off on the NFX Trades setup.	Implement NFX Trades on the production systems.

Setting Up NFX Trades

Setting Up Trading Relationships With Liquidity Providers

Your organization is responsible for establishing trading relationships with the various liquidity providers you want to trade with. NFX must know your organization’s trading

relationship with the liquidity providers in order to set up this trading relationship on NFX servers.

Some liquidity providers issue a digital certificate to authenticate your organization for trading. If this is the case, this certificate must be installed on NFX servers. You must contact the liquidity provider to obtain digital certificates and user accounts to connect to the liquidity provider systems. Contact your NFX representative for any help you may need in getting these digital certificates and user accounts from the liquidity providers.

You must notify NFX about the information you receive from liquidity providers for setting up trading relationships, so that NFX administrators can enable trading between your organization and the liquidity provider without delay.

Choosing Your Connection Type

The NFX Trades client application communicates with the FX Grid® via the public Internet or Radianz.

In addition to these network connectivity choices, NFX Trades supports the following security schemes and network protocols:

Privacy and Security	<ul style="list-style-type: none"> ■ IPsec VPN with 3DES (168-bit encryption) ■ HTTPS with HTTP over SSL (128-bit encryption)
Protocols	
Client	<ul style="list-style-type: none"> ■ HTTP TCP/80 ■ HTTPS TCP/443

You are responsible for establishing the network connectivity for your organization. You must must notify your NFX representative of your network connectivity preferences.

Downloading and Installing the Application

Please refer the *Installation Notes* document for information about installing NFX Trades.

The installer application needs the network configuration information as established during the setup process outlined in [“Getting Started Checklist”](#) on [page 5](#).

IMPORTANT The installer creates a **Data** directory in the NFX Trades installation. Users must have write permission on this directory in order to run the NFX Trades client application.
